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Staff Country Reports

Brunei Darussalam: Statistical Appendix

This Statistical Appendix on Brunei Darussalam was prepared by a staff team of the International Monetary Fund as background documentation for the periodic consultation with the member country. It is based on the information available at the time it was completed on April 7, 2010. The views expressed in this document are those of the staff team and do not necessarily reflect the views of the government of Brunei Darussalam or the Executive Board of the IMF.

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INTERNATIONAL MONETARY FUND

BRUNEI DARUSSALAM

Statistical Appendix

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Approved by Asia and Pacific Department

April 7, 2010

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Table 1. Brunei Darussalam: Nominal GDP by Economic Activity, 2002–08

(In millions of Brunei dollars)

	2002	2003	2004	2005	2006	2007	2008
Gross domestic product (GDP)	10,463.1	11,424.2	13,305.8	15,864.1	18,225.8	18,458.4	20,397.9
Oil and gas sector	5,531.6	6,530.2	8,236.4	10,540.4	12,491.0	12,332.9	14,300.0
Oil and gas mining	4,223.0	5,079.5	6,742.3	8,868.0	10,768.4	10,603.7	11,672.0
Manufacture of liquefied natural gas (LNG)	1,308.5	1,450.7	1,494.1	1,672.4	1,722.6	1,729.3	2,628.0
Non-oil and gas sector	4,931.5	4,894.0	5,069.3	5,323.4	5,734.7	6,125.5	6,097.9
Government	1,710.2	1,688.9	1,785.3	1,847.0	2,008.5	2,239.4	2,152.2
Private sector	3,221.2	3,205.1	3,284.0	3,476.4	3,726.2	3,886.1	3,945.7
Non-oil and gas sector	4,931.5	4,894.0	5,069.3	5,323.4	5,734.7	6,125.5	6,097.9
Vegetables, fruits and other agriculture	22.5	27.3	25.2	23.6	20.5	24.6	29.9
Livestock and poultry	35.8	33.3	43.6	34.8	37.9	41.3	46.2
Forestry	4.2	4.4	5.1	5.3	5.4	4.9	6.6
Fishery	52.0	74.7	76.1	86.4	64.9	56.5	46.9
Manufacture of wearing apparel and textile	247.9	211.6	181.4	197.3	124.0	116.4	103.2
Other manufacturing	84.6	87.4	92.4	82.7	78.7	70.5	64.9
Electricity and water	92.3	98.0	95.3	113.3	103.8	111.5	115.0
Construction	390.7	401.1	422.8	418.5	539.5	530.4	534.4
Wholesale and retail trade	403.4	414.5	443.6	457.8	486.3	549.0	558.0
Water transport	109.1	135.1	134.2	143.3	172.3	149.5	145.5
Air transport	118.8	110.3	116.2	115.7	114.9	116.6	114.3
Other transport services	34.9	32.8	32.3	44.1	69.2	95.8	108.5
Communication	162.6	166.7	171.0	153.4	147.2	149.5	165.2
Finance	352.2	355.1	375.4	472.3	552.8	579.0	593.2
Real estate and ownership of dwellings	406.4	395.0	413.8	412.1	415.4	427.2	433.3
Hotels and restaurants	62.2	63.0	67.5	58.2	66.6	57.7	57.5
Private health and education services	54.9	59.9	61.2	105.7	108.9	107.2	100.1
Business services	477.6	432.7	437.1	462.0	524.3	599.2	619.8
Domestic services	47.4	48.4	49.5	50.2	50.8	51.3	51.9
Other private services	61.9	53.8	40.3	39.7	43.0	48.0	51.2
Government services	1,710.2	1,688.9	1,785.3	1,847.0	2,008.5	2,239.4	2,152.2
Memorandum items:							
Population	344,200	349,600	359,700	370,100	383,000	390,000	398,000
GDP per capita (in Brunei dollars)	30,398.0	32,678.0	36,991.0	42,864.0	47,587.0	47,329.0	51,251.0

Source: Department of Economic Planning and Development (JPKE).

Table 2. Brunei Darussalam: Quarterly Nominal GDP by Economic Activity, 2006–09

(In millions of Brunei dollars)

	2006				2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	4,637.6	4,478.6	4,737.7	4,372.0	4,231.2	4,278.3	4,494.8	5,454.2	5,083.2	5,070.5	5,594.8	4,649.3	3,563.7
Oil and gas sector	3,132.8	3,110.3	3,322.6	2,925.2	2,652.7	2,819.9	3,017.9	3,842.5	3,062.0	3,624.2	4,068.8	3,005.1	2,066.2
Oil and gas mining	2,737.9	2,702.9	2,868.4	2,459.2	2,281.5	2,419.6	2,608.2	3,294.4	3,173.0	3,154.3	3,468.6	1,876.0	1,418.5
Manufacture of liquefied natural gas (LNG)	394.9	407.5	454.3	466.0	371.2	400.3	409.7	548.1	428.9	469.9	600.2	1,129.1	647.6
Non-oil and gas sector	1,504.8	1,368.3	1,414.9	1,446.8	1,578.5	1,458.4	1,476.9	1,611.7	1,481.2	1,446.3	1,526.1	1,644.3	1,497.5
Government	558.3	434.6	488.4	527.2	618.8	488.6	489.0	642.9	503.4	493.8	503.9	651.1	512.7
Private sector	946.5	933.6	926.4	919.7	959.7	969.8	987.9	968.8	977.8	952.5	1,022.2	993.2	984.8
Non-oil and gas sector	1,504.8	1,368.3	1,414.9	1,446.8	1,578.5	1,458.4	1,476.9	1,611.7	1,481.2	1,446.3	1,526.1	1,644.3	1,497.5
Vegetables, fruits & other agriculture	4.6	5.2	5.4	5.3	5.5	5.8	7.2	6.1	6.5	7.0	7.7	8.7	5.1
Livestock and poultry	9.1	8.9	9.7	10.2	10.4	10.3	10.3	10.3	10.7	11.3	12.3	11.8	16.2
Forestry	1.2	1.5	1.6	1.1	1.2	1.4	1.1	1.2	1.4	2.1	1.9	1.2	1.0
Fishery	20.0	16.0	16.0	12.9	14.2	14.1	14.1	14.1	13.2	11.1	10.9	11.7	12.3
Manufacture of wearing apparel & textile	39.2	25.7	29.0	30.1	34.8	27.9	23.7	30.1	41.5	19.5	21.3	20.9	20.7
Other manufacturing	19.0	23.5	19.5	16.7	19.6	22.2	15.4	13.3	17.7	20.0	16.5	10.7	19.7
Electricity and water	22.8	23.3	29.0	28.7	27.9	24.4	29.8	29.4	28.1	26.6	30.0	30.3	29.3
Construction	127.9	154.0	142.1	115.5	116.7	110.4	172.5	130.8	119.7	105.0	176.1	133.6	120.9
Wholesale and retail trade	142.3	110.8	122.5	110.6	153.6	135.1	140.6	119.8	149.1	139.6	141.6	127.7	158.5
Water transport	67.1	30.0	38.2	37.1	52.2	22.7	39.0	35.7	49.8	22.3	38.4	35.0	52.0
Air transport	27.1	28.1	34.1	25.6	28.0	28.9	36.2	23.4	29.1	25.7	38.6	20.8	30.4
Other transport services	34.4	13.3	9.1	12.4	39.6	30.5	13.5	12.2	44.8	36.7	14.8	12.2	44.7
Communication	16.6	25.7	68.1	36.8	16.5	26.0	71.4	35.7	17.3	27.8	73.9	46.2	17.5
Finance	110.5	122.6	142.1	177.5	113.2	126.6	151.5	187.7	116.1	127.3	159.9	190.0	119.5
Real estate & ownership of dwellings	103.9	104.4	103.4	103.7	106.0	107.0	107.2	107.0	107.6	108.7	108.7	108.3	107.5
Hotels and restaurants	19.9	18.5	13.1	15.0	15.1	15.2	12.3	15.1	15.3	14.4	12.5	15.3	16.0
Private health and education services	25.3	29.8	28.6	25.2	28.4	32.0	22.7	24.0	32.4	21.7	22.1	23.8	35.6
Business services	132.5	166.4	91.4	133.9	153.2	200.1	94.9	150.9	156.2	196.8	106.4	160.4	157.3
Domestic services	12.8	12.8	12.6	12.8	12.8	12.8	12.8	12.8	13.0	13.0	13.0	13.0	13.0
Other private services	10.3	13.1	11.0	8.6	10.5	16.5	11.7	9.3	8.1	16.0	15.6	11.5	7.7
Government Services	558.3	434.6	488.4	527.2	618.8	488.6	489.0	642.9	503.4	493.8	503.9	651.1	512.7

Source: Department of Economic Planning and Development (JPKE).

Table 3. Brunei Darussalam: Nominal GDP by Expenditure, 2002–08

(In millions of Brunei dollars)

	2002	2003	2004	2005	2006	2007	2008
Gross domestic product (GDP)	10,463.1	11,424.2	13,305.8	15,864.1	18,225.8	18,458.4	20,397.9
Domestic demand	7,745.9	7,590.5	8,263.2	8,286.8	8,804.7	10,294.2	9,892.4
Consumption	5,521.5	5,870.6	6,468.7	6,483.6	6,902.3	7,897.4	7,104.4
Personal consumption expenditure	2,678.7	3,121.0	3,534.4	3,563.2	3,610.4	3,722.0	3,608.0
Government consumption expenditure	2,842.8	2,749.5	2,934.3	2,920.4	3,291.9	4,175.4	3,496.4
Gross capital formation	2,224.4	1,720.0	1,794.5	1,803.2	1,902.4	2,396.8	2,788.0
Gross fixed investment	2,217.7	1,711.8	1,787.2	1,801.3	1,907.4	2,398.5	2,788.9
Construction	1,151.4	1,098.8	1,158.3	1,206.9	1,221.5	1,383.3	1,601.0
Machinery and equipment	1,066.4	613.0	628.9	594.3	685.9	1,015.2	1,187.9
Change in stocks	6.7	8.2	7.3	1.9	-5.1	-1.7	-0.9
Net exports of goods and services	2,667.6	3,806.5	4,755.2	6,802.4	8,476.5	7,375.1	10,338.6
Exports of goods and services	7,023.0	7,915.7	9,154.3	11,131.6	13,072.4	12,524.6	15,971.4
Imports of goods and services	4,355.4	4,109.2	4,399.1	4,329.2	4,595.9	5,149.5	5,632.8
Statistical discrepancy (residual to tally up)	49.6	27.1	287.5	774.8	944.7	789.2	166.8

Source: Department of Economic Planning and Development (JPKE).

Table 4. Brunei Darussalam: Quarterly Nominal GDP by Expenditure, 2006–09

(In millions of Brunei dollars)

	2006				2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	4,637.6	4,478.6	4,737.7	4,372.0	4,231.2	4,278.3	4,494.8	5,454.2	5,083.2	5,070.5	5,594.8	4,649.3	3,563.7
Domestic demand	2,234.1	2,186.6	2,213.0	2,171.0	2,434.0	2,360.5	2,830.5	2,669.1	2,407.6	2,292.7	2,645.8	2,546.4	2,635.5
Consumption	1,797.3	1,716.6	1,739.8	1,648.6	1,898.2	1,882.9	2,105.1	2,011.2	1,774.4	1,747.1	1,799.3	1,783.6	1,862.2
Personal consumption expenditure	867.9	959.9	967.6	815.1	883.9	982.0	998.6	857.5	867.6	913.6	944.2	882.6	909.5
Government consumption expenditure	929.4	756.7	772.2	833.5	1,014.3	900.9	1,106.5	1,153.7	906.8	833.5	855.1	901.0	952.7
Gross capital formation	436.8	470.0	473.2	522.4	535.8	477.6	725.5	658.0	633.2	545.6	846.5	762.8	773.3
Gross fixed investment	437.2	472.4	475.0	522.8	534.3	477.7	726.4	660.0	635.1	544.6	847.3	762.0	772.7
Construction	291.3	296.1	317.6	316.5	285.8	264.9	388.9	443.7	416.3	296.1	425.4	463.2	424.2
Machinery and equipment	145.9	176.3	157.5	206.2	248.6	212.8	337.5	216.3	218.7	248.5	421.9	298.8	348.5
Change in stocks	-0.5	-2.4	-1.8	-0.3	1.4	-0.1	-1.0	-2.0	-1.9	1.0	-0.8	0.8	0.6
Net exports of goods and services	2,227.5	2,119.5	2,227.0	1,902.5	1,654.9	1,698.6	1,507.9	2,513.7	2,497.1	2,664.1	2,730.3	2,447.2	1,794.2
Exports of goods and services	3,266.0	3,306.5	3,397.4	3,102.5	2,849.7	2,953.5	2,946.4	3,774.9	3,762.6	3,969.3	4,392.7	3,846.8	3,376.1
Imports of goods and services	1,038.4	1,187.0	1,170.4	1,200.1	1,194.8	1,254.9	1,438.5	1,261.2	1,265.5	1,305.2	1,662.4	1,399.6	1,581.9
Statistical discrepancy (residual to tally up)	175.9	172.6	297.6	298.5	142.3	219.2	156.3	271.4	178.5	113.8	218.8	-344.3	-866.0

Source: Department of Economic Planning and Development (JPKE).

Table 5. Brunei Darussalam: Composition of Nominal GDP by Economic Activity, 2002–08

(In percent of total)

	2002	2003	2004	2005	2006	2007	2008
Gross domestic product (GDP)	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Oil and gas sector	52.9	57.2	61.9	66.4	68.5	66.8	70.1
Oil and gas mining	40.4	44.5	50.7	55.9	59.1	57.4	57.2
Manufacture of liquefied natural gas (LNG)	12.5	12.7	11.2	10.5	9.5	9.4	12.9
Non-oil and gas sector	47.1	42.8	38.1	33.6	31.5	33.2	29.9
Vegetables, fruits and other agriculture	0.2	0.2	0.2	0.1	0.1	0.1	0.1
Livestock and poultry	0.3	0.3	0.3	0.2	0.2	0.2	0.2
Forestry	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fishery	0.5	0.7	0.6	0.5	0.4	0.3	0.2
Manufacture of wearing apparel & textile	2.4	1.9	1.4	1.2	0.7	0.6	0.5
Other manufacturing	0.8	0.8	0.7	0.5	0.4	0.4	0.3
Electricity and water	0.9	0.9	0.7	0.7	0.6	0.6	0.6
Construction	12.1	12.5	12.9	12.0	3.0	2.9	2.6
Wholesale and retail trade	3.9	3.6	3.3	2.9	2.7	3.0	2.7
Water transport	1.0	1.2	1.0	0.9	0.9	0.8	0.7
Air transport	1.1	1.0	0.9	0.7	0.6	0.6	0.6
Other transport services	0.3	0.3	0.2	0.3	0.4	0.5	0.5
Communication	1.6	1.5	1.3	1.0	0.8	0.8	0.8
Finance	3.4	3.1	2.8	3.0	3.0	3.1	2.9
Real estate and ownership of dwellings	3.9	3.5	3.1	2.6	2.3	2.3	2.1
Hotels and restaurants	0.6	0.6	0.5	0.4	0.4	0.3	0.3
Private health and education services	0.5	0.5	0.5	0.7	0.6	0.6	0.5
Business services	4.6	3.8	3.3	2.9	2.9	3.2	3.0
Domestic services	0.5	0.4	0.4	0.3	0.3	0.3	0.3
Other private services	0.6	0.5	0.3	0.3	0.2	0.3	0.3
Government services	16.3	14.8	13.4	11.6	11.0	12.1	10.6

Source: Department of Economic Planning and Development (JPKE).

Table 6. Brunei Darussalam: Quarterly Composition of Nominal GDP by Economic Activity, 2006–09

(In percent of total)

	2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Oil and gas sector	62.7	65.9	67.1	70.4	60.2	71.5	72.7	64.6	58.0
Oil and gas mining	53.9	56.6	58.0	60.4	62.4	62.2	62.0	40.4	39.8
Manufacture of liquefied natural gas (LNG)	8.8	9.4	9.1	10.0	8.4	9.3	10.7	24.3	18.2
Non-oil and gas sector	37.3	34.1	32.9	29.5	29.1	28.5	27.3	35.4	42.0
Vegetables, fruits & other agriculture	0.1	0.1	0.2	0.1	0.1	0.1	0.1	0.2	0.1
Livestock and poultry	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.3	0.5
Forestry	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Fishery	0.3	0.3	0.3	0.3	0.2	0.2	0.2	0.3	0.3
Manufacture of wearing apparel & textile	0.8	0.7	0.5	0.6	0.5	0.4	0.4	0.4	0.6
Other manufacturing	0.5	0.5	0.3	0.2	0.3	0.4	0.3	0.2	0.6
Electricity and water	0.7	0.6	0.7	0.5	0.6	0.5	0.5	0.7	0.8
Construction	2.8	2.6	3.8	2.4	2.4	2.1	3.1	2.9	3.4
Wholesale and retail trade	3.6	3.2	3.1	2.2	2.9	2.8	2.5	2.7	4.4
Water transport	1.2	0.5	0.9	0.7	1.0	0.4	0.7	0.8	1.5
Air transport	0.7	0.7	0.8	0.4	0.6	0.5	0.7	0.4	0.9
Other transport services	0.9	0.7	0.3	0.2	0.9	0.7	0.3	0.3	1.3
Communication	0.4	0.6	1.6	0.7	0.3	0.5	1.3	1.0	0.5
Finance	2.7	3.0	3.4	3.4	2.3	2.5	2.9	4.1	3.4
Real estate & ownership of dwellings	2.5	2.5	2.4	2.0	2.1	2.1	1.9	2.3	3.0
Hotels and restaurants	0.4	0.4	0.3	0.3	0.3	0.3	0.2	0.3	0.4
Private health and education services	0.7	0.7	0.5	0.4	0.6	0.4	0.4	0.5	1.0
Business services	3.6	4.7	2.1	2.8	3.1	3.9	1.9	3.5	4.4
Domestic services	0.3	0.3	0.3	0.2	0.3	0.3	0.2	0.3	0.4
Other private services	0.2	0.4	0.3	0.2	0.2	0.3	0.3	0.2	0.2
Government Services	14.6	11.4	10.9	11.8	9.9	9.7	9.0	14.0	14.4

Source: Department of Economic Planning and Development (JPKE).

Table 7. Brunei Darussalam: Composition of Nominal GDP by Expenditure, 2002–08

(In percent of total)

	2002	2003	2004	2005	2006	2007	2008
Gross domestic product (GDP)	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Domestic demand	74.1	66.5	62.2	52.2	48.3	55.8	48.5
Consumption	52.8	51.4	48.7	40.8	37.9	42.8	34.8
Personal consumption expenditure	25.6	27.3	26.6	22.4	19.8	20.2	17.7
Government consumption expenditure	27.2	24.1	22.1	18.4	18.1	22.6	17.1
Gross capital formation	21.3	15.1	13.5	11.4	10.4	13.0	13.7
Gross fixed investment	21.2	15.0	13.4	11.4	10.5	13.0	13.7
Construction	11.0	9.6	8.7	7.6	6.7	7.5	7.8
Machinery and equipment	10.2	5.4	4.7	3.7	3.8	5.5	5.8
Change in stocks	0.1	0.1	0.1	0.0	0.0	0.0	0.0
Net exports of goods and services	25.5	33.3	35.7	42.9	46.5	40.0	50.7
Exports of goods and services	67.1	69.3	68.8	70.2	71.7	67.9	78.3
Imports of goods and services	41.6	36.0	33.1	27.3	25.2	27.9	27.6
Statistical discrepancy (residual to tally up)	0.5	0.2	2.2	5.0	5.2	4.3	0.8

Source: Department of Economic Planning and Development (JPKE).

Table 8. Brunei Darussalam: Quarterly Composition of Nominal GDP by Expenditure, 2006–09

(In percent of total)

	2006				2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Domestic demand	48.2	48.8	46.7	49.7	57.5	55.2	63.0	48.9	47.4	45.2	47.3	54.8	74.0
Consumption	38.8	38.3	36.7	37.7	44.9	44.0	46.8	36.9	34.9	34.5	32.2	38.4	52.3
Personal consumption expenditure	18.7	21.4	20.4	18.6	20.9	23.0	22.2	15.7	17.1	18.0	16.9	19.0	25.5
Government consumption expenditure	20.0	16.9	16.3	19.1	24.0	21.1	24.6	21.2	17.8	16.4	15.3	19.4	26.7
Gross capital formation	9.4	10.5	10.0	11.9	12.7	11.2	16.1	12.1	12.5	10.8	15.1	16.4	21.7
Gross fixed investment	9.4	10.5	10.0	12.0	12.6	11.2	16.2	12.1	12.5	10.7	15.1	16.4	21.7
Construction	6.3	6.6	6.7	7.2	6.8	6.2	8.7	8.1	8.2	5.8	7.6	10.0	11.9
Machinery and equipment	3.1	3.9	3.3	4.7	5.9	5.0	7.5	4.0	4.3	4.9	7.5	6.4	9.8
Change in stocks	0.0	-0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Net exports of goods and services	48.0	47.3	47.0	43.5	39.1	39.7	33.5	46.1	49.1	52.5	48.8	52.6	50.3
Exports of goods and services	70.4	73.8	71.7	71.0	67.4	69.0	65.6	69.2	74.0	78.3	78.5	82.7	94.7
Imports of goods and services	22.4	26.5	24.7	27.4	28.2	29.3	32.0	23.1	24.9	25.7	29.7	30.1	44.4
Statistical discrepancy (residual to tally up)	3.8	3.9	6.3	6.8	3.4	5.1	3.5	5.0	3.5	2.2	3.9	-7.4	-24.3

Source: Department of Economic Planning and Development (JPKE).

Table 9. Brunei Darussalam: Real GDP by Economic Activity, 2002–08

(In millions of Brunei dollars, 2000 prices)

	2002	2003	2004	2005	2006	2007	2008
Gross domestic product (GDP)	11,041.5	11,361.5	11,419.4	11,463.7	11,967.8	11,986.3	11,753.9
Oil and gas sector	6,155.8	6,431.7	6,365.3	6,201.3	6,469.9	6,023.7	5,650.5
Oil and gas mining	4,765.4	4,941.2	4,905.0	4,773.7	4,977.3	4,577.2	4,150.5
Manufacture of liquefied natural gas (LNG)	1,390.4	1,490.5	1,460.3	1,427.6	1,492.6	1,446.5	1,500.0
Non-oil and gas sector	4,885.7	4,929.8	5,054.4	5,262.5	5,497.9	5,962.6	6,103.4
Government	1,720.4	1,712.2	1,766.0	1,816.5	1,977.6	2,206.5	2,266.8
Private sector	3,165.3	3,217.6	3,288.4	3,446.0	3,520.2	3,756.1	3,836.6
Non-oil and gas sector	4,885.7	4,929.8	5,054.4	5,262.5	5,497.9	5,962.6	6,103.4
Vegetables, fruits and other agriculture	23.9	30.0	31.7	31.3	27.3	28.6	35.3
Livestock and poultry	40.9	44.6	51.2	43.8	49.4	50.8	52.5
Forestry	4.2	4.4	5.1	5.3	5.4	4.9	6.6
Fishery	49.0	52.4	59.1	68.5	52.2	43.9	38.6
Manufacture of wearing apparel and textile	222.2	165.1	165.9	173.5	135.0	137.0	132.1
Other manufacturing	88.1	95.7	105.4	96.6	83.8	75.5	73.5
Electricity and water	79.1	82.1	82.4	85.8	85.9	88.2	89.0
Construction	395.3	406.9	424.0	457.8	440.8	488.9	497.6
Wholesale and retail trade	435.2	461.4	475.7	486.3	498.8	558.1	561.0
Water transport	109.2	126.6	111.0	134.2	144.5	165.1	178.1
Air transport	117.7	105.0	103.8	97.7	71.6	72.1	70.5
Other transport services	35.9	32.3	31.0	36.9	61.9	100.4	109.3
Communication	164.4	171.9	174.2	168.6	163.3	158.8	169.9
Finance	350.3	361.0	379.8	417.4	475.6	493.5	505.7
Real estate and ownership of dwellings	404.8	400.5	401.7	406.7	408.0	417.4	426.3
Hotels and restaurants	61.8	63.0	66.1	46.6	48.2	42.2	42.3
Private health and education services	60.9	66.4	71.2	119.8	122.0	97.1	98.2
Business services	400.7	433.7	446.5	470.6	542.0	621.4	632.8
Domestic services	44.8	45.8	46.8	47.5	48.1	48.4	49.0
Other private services	77.0	68.8	55.8	51.1	56.3	63.6	68.3
Government services	1,720.4	1,712.2	1,766.0	1,816.5	1,977.6	2,206.5	2,266.8

Source: Department of Economic Planning and Development (JPKE).

Table 10. Brunei Darussalam: Quarterly Real GDP by Economic Activity, 2006–09

(In millions of Brunei dollars, 2000 prices)

	2006				2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	3,109.8	2,819.7	2,978.2	3,060.1	3,080.3	2,826.2	2,940.1	3,139.6	2,909.1	2,692.1	2,910.7	3,242.0	2,828.8
Oil and gas sector	1,655.4	1,524.4	1,624.8	1,665.3	1,534.9	1,406.4	1,508.5	1,573.9	1,470.9	1,282.2	1,377.0	1,520.4	1,372.3
Oil and gas mining	1,271.2	1,172.8	1,247.1	1,286.3	1,175.4	1,061.1	1,137.6	1,203.1	1,091.7	917.9	1,008.7	1,132.2	1,000.2
Manufacture of liquefied natural gas (LNG)	384.2	351.6	377.8	379.0	359.4	345.3	371.0	370.8	379.2	364.3	368.3	388.2	372.0
Non-oil and gas sector	1,454.4	1,295.3	1,353.4	1,394.8	1,545.5	1,419.8	1,431.6	1,565.7	1,438.2	1,409.8	1,533.7	1,721.6	1,456.5
Government	548.4	424.5	481.8	523.0	602.7	483.2	488.3	632.4	489.4	480.1	556.0	741.3	498.5
Private sector	906.0	870.8	871.6	871.8	942.8	936.6	943.3	933.3	948.8	929.7	977.7	980.3	958.0
Non-oil and gas sector	1,454.4	1,295.3	1,353.4	1,394.8	1,545.5	1,419.8	1,431.6	1,565.7	1,438.2	1,409.8	1,533.7	1,721.6	1,456.5
Vegetables, fruits and other agriculture	6.3	7.0	7.1	6.9	6.5	7.0	8.0	7.2	7.9	8.8	9.5	9.1	5.1
Livestock and poultry	12.0	11.7	12.6	13.1	12.8	12.4	12.9	12.7	12.6	13.0	14.4	12.5	17.9
Forestry	1.2	1.5	1.6	1.1	1.2	1.4	1.1	1.2	1.4	2.1	1.9	1.2	1.0
Fishery	15.7	13.1	13.0	10.4	11.0	10.9	10.9	11.0	10.1	9.1	9.0	10.5	10.7
Manufacture of wearing apparel & textile	37.4	30.5	34.8	32.2	35.2	36.3	31.0	34.4	44.2	22.5	29.7	35.5	29.3
Other manufacturing	18.7	22.8	21.4	21.0	23.3	17.4	15.7	19.1	18.7	16.3	16.8	21.6	22.6
Electricity and water	21.1	21.4	21.9	21.6	21.0	22.3	22.5	22.4	21.2	22.3	22.6	22.9	22.2
Construction	111.7	113.5	114.6	101.0	107.6	101.7	159.0	120.6	110.4	100.7	163.4	123.1	113.5
Wholesale and retail trade	142.8	109.8	128.4	117.7	154.5	131.8	149.2	122.6	150.9	136.0	145.6	128.5	153.4
Water transport	69.1	16.6	29.8	29.0	65.3	25.9	37.7	36.2	62.4	27.9	47.0	40.9	65.1
Air transport	16.6	23.1	18.2	13.7	14.9	16.5	25.2	15.5	15.5	13.7	27.2	14.1	16.2
Other transport services	26.1	8.3	12.1	15.4	33.1	32.3	17.6	17.4	27.2	43.3	19.8	18.9	27.2
Communication	16.7	38.0	70.5	38.1	16.8	27.9	74.4	39.7	17.8	28.6	76.0	47.5	18.0
Finance	98.5	93.1	120.9	163.1	101.5	98.3	125.3	168.3	106.2	101.6	124.9	173.0	109.4
Real estate and ownership of dwellings	101.8	103.0	102.2	100.9	104.0	105.3	104.2	104.0	105.4	106.5	107.4	107.0	106.2
Hotels and restaurants	14.0	10.9	11.6	11.8	10.6	8.9	10.9	11.8	10.8	8.4	11.1	12.0	14.2
Private health and education services	22.9	34.7	38.8	25.5	26.1	27.0	21.4	22.6	28.3	25.9	21.2	22.9	31.0
Business services	147.6	183.1	85.9	125.5	170.6	220.2	89.2	141.4	173.8	209.6	99.1	150.3	174.1
Domestic services	12.0	12.1	12.0	12.0	12.1	12.1	12.1	12.1	12.2	12.3	12.3	12.3	12.3
Other private services	13.8	16.6	14.1	11.8	14.5	21.1	15.0	13.1	11.8	21.1	18.8	16.6	8.7
Government Services	548.4	424.5	481.8	523.0	602.7	483.2	488.3	632.4	489.4	480.1	556.0	741.3	498.5

Source: Department of Economic Planning and Development (JPKE).

Table 11. Brunei Darussalam: Real GDP by Expenditure, 2002–08

(In millions of Brunei dollars, 2000 prices)

	2002	2003	2004	2005	2006	2007	2008
Gross domestic product (GDP)	11,041.5	11,361.5	11,419.4	11,463.7	11,967.8	11,986.2	11,753.8
Domestic demand	7,657.4	7,572.0	8,117.0	8,074.4	8,597.6	9,643.3	9,969.2
Consumption	5,557.3	5,909.6	6,407.9	6,357.2	6,856.2	7,439.6	7,475.2
Personal consumption expenditure	2,696.2	3,122.4	3,505.3	3,485.5	3,615.5	3,687.9	3,752.7
Government consumption expenditure	2,861.2	2,787.2	2,902.5	2,871.7	3,240.7	3,751.7	3,722.5
Gross capital formation	2,100.1	1,662.4	1,709.1	1,717.3	1,741.4	2,203.7	2,494.0
Gross fixed investment	2,093.4	1,654.2	1,702.8	1,715.8	1,744.7	2,204.8	2,497.3
Construction	1,083.1	1,114.8	1,161.6	1,176.0	1,159.8	1,274.8	1,444.6
Machinery and equipment	1,010.4	539.4	541.3	539.9	584.9	930.0	1,052.8
Change in stocks	6.7	8.2	6.3	1.4	-3.2	-1.1	-3.4
Net exports of goods and services	3,132.9	3,651.8	3,722.3	3,234.2	3,334.9	2,002.2	1,016.8
Exports of goods and services	7,466.7	7,635.7	7,581.2	7,485.7	7,760.4	7,012.5	6,576.6
Imports of goods and services	4,333.8	3,983.9	3,858.9	4,251.5	4,425.5	5,010.3	5,559.8
Statistical discrepancy (residual to tally up)	251.2	137.7	-419.9	154.5	35.3	340.7	767.9

Source: Department of Economic Planning and Development (JPKE).

Table 12. Brunei Darussalam: Quarterly Real GDP by Expenditure, 2006–09

(In millions of Brunei dollars, 2000 prices)

	2006				2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	3,109.8	2,819.7	2,978.2	3,060.1	3,080.3	2,826.2	2,940.1	3,139.6	2,909.1	2,692.1	2,910.7	3,242.0	2,828.8
Domestic demand	2,144.1	2,179.4	2,180.8	2,093.4	2,278.3	2,313.5	2,543.4	2,508.1	2,228.9	2,373.7	2,730.8	2,635.8	2,519.1
Consumption	1,731.2	1,743.7	1,756.1	1,625.2	1,775.7	1,873.6	1,883.1	1,907.2	1,631.7	1,881.5	1,993.4	1,968.7	1,811.4
Personal consumption expenditure	818.2	1,004.6	994.4	798.3	838.2	1,036.7	996.9	816.0	813.8	1,041.3	1,052.1	845.6	888.6
Government consumption expenditure	913.0	739.1	761.7	826.9	937.5	836.8	886.2	1,091.2	817.9	840.2	941.3	1,123.1	922.8
Gross capital formation	412.9	435.7	424.7	468.2	502.5	440.0	660.3	600.9	597.2	492.3	737.4	667.1	707.7
Gross fixed investment	413.2	437.2	425.8	468.4	501.6	440.1	660.9	602.2	598.4	493.4	738.3	667.3	707.4
Construction	285.2	289.9	292.8	291.8	272.8	254.3	358.6	389.1	383.8	273.0	370.1	417.7	393.4
Machinery and equipment	128.0	147.3	133.0	176.6	228.8	185.7	302.3	213.1	214.6	220.4	368.2	249.6	314.0
Change in stocks	-0.3	-1.5	-1.1	-0.2	0.9	-0.1	-0.6	-1.3	-1.2	-1.1	-0.9	-0.2	0.3
Net exports of goods and services	936.3	752.9	822.9	822.8	605.0	496.2	288.3	612.8	520.9	281.8	-132.4	356.5	76.6
Exports of goods and services	1,939.0	1,868.0	1,961.0	1,992.4	1,772.6	1,693.8	1,719.7	1,826.5	1,724.8	1,529.4	1,570.0	1,752.4	1,670.4
Imports of goods and services	1,002.7	1,115.1	1,138.1	1,169.6	1,167.7	1,197.6	1,431.3	1,213.7	1,203.9	1,247.6	1,702.4	1,395.9	1,593.8
Statistical discrepancy (residual to tally up)	29.4	-112.5	-25.5	143.9	197.1	16.5	108.4	18.7	159.4	36.5	322.4	249.6	233.0

Source: Department of Economic Planning and Development (JPKE).

Table 13. Brunei Darussalam: Growth in Real GDP by Economic Activity, 2003–08

(Annual percentage change)

	2003	2004	2005	2006	2007	2008
Gross domestic product (GDP)	2.9	0.5	0.4	4.4	0.2	-1.9
Oil and gas sector	4.5	-1.0	-2.6	4.3	-6.9	-6.2
Oil and gas mining	3.7	-0.7	-2.7	4.3	-8.0	-9.3
Manufacture of liquefied natural gas (LNG)	7.2	-2.0	-2.2	4.6	-3.1	3.7
Non-oil and gas sector	0.9	2.5	4.1	4.5	8.5	2.4
Vegetables, fruits and other agriculture	25.5	5.7	-1.3	-12.8	4.8	23.4
Livestock and poultry	9.1	14.8	-14.5	12.6	2.9	3.3
Forestry	4.8	15.9	3.9	1.0	-8.5	33.4
Fishery	6.9	12.8	15.9	-23.8	-16.0	-11.9
Manufacture of wearing apparel and textile	-25.7	0.5	4.6	-22.2	1.5	-3.6
Other manufacturing	8.7	10.1	-8.3	-13.3	-9.9	-2.6
Electricity and water	3.8	0.4	4.1	0.1	2.6	0.9
Construction	2.9	4.2	8.0	-3.7	10.9	1.8
Wholesale and retail trade	6.0	3.1	2.2	2.6	11.9	0.5
Water transport	15.9	-12.3	20.9	7.7	14.3	7.9
Air transport	-10.8	-1.1	-5.9	-26.7	0.6	-2.2
Other transport services	-10.0	-4.0	19.0	67.9	62.2	8.9
Communication	4.6	1.3	-3.2	-3.1	-2.8	7.0
Finance	3.1	5.2	9.9	14.0	3.8	2.5
Real estate and ownership of dwellings	-1.1	0.3	1.2	0.3	2.3	2.1
Hotels and restaurants	1.9	4.9	-29.5	3.6	-12.5	0.2
Private health and education services	9.1	7.2	68.3	1.9	-20.4	1.1
Business services	8.2	3.0	5.4	15.2	14.6	1.8
Domestic services	2.2	2.2	1.5	1.3	0.6	1.2
Other private services	-10.6	-18.9	-8.4	10.2	13.0	7.4
Government services	-0.5	3.1	2.9	8.9	11.6	2.7

Source: Department of Economic Planning and Development (JPKE).

Table 14. Brunei Darussalam: Growth in Quarterly Real GDP by Economic Activity, 2006–09

(Annual percentage change)

	2006				2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	2.4	3.4	6.8	5.1	-0.9	0.2	-1.3	2.6	-5.6	-4.7	-1.0	3.3	-2.8
Oil and gas sector	2.5	6.2	9.4	0.1	-7.3	-7.7	-7.2	-5.5	-4.2	-8.8	-8.7	-3.4	-6.7
Oil and gas mining	2.2	4.8	9.8	0.9	-7.5	-9.5	-8.8	-6.5	-7.1	-13.5	-11.3	-5.9	-8.4
Manufacture of liquefied natural gas (LNG)	3.3	11.3	7.9	-2.7	-6.4	-1.8	-1.8	-2.2	5.5	5.5	-0.7	4.7	-1.9
Non-oil and gas sector	2.4	0.3	3.9	11.8	6.3	9.6	5.8	12.2	-6.9	-0.7	7.1	10.0	1.3
Vegetables, fruits and other agriculture	-19.6	-5.8	-21.0	-2.1	2.6	0.2	12.9	3.1	21.4	26.7	18.6	27.7	-34.8
Livestock and poultry	11.0	5.9	14.1	19.5	7.3	5.9	2.5	-3.1	-2.1	5.1	11.6	-1.3	42.4
Forestry	-13.3	16.6	-2.4	4.7	5.8	-8.4	-32.2	9.3	14.9	51.1	78.2	-6.7	30.4
Fishery	-46.5	18.7	13.4	-37.9	-29.7	-16.8	-15.9	5.6	-8.2	-17.1	-17.5	-4.9	5.9
Manufacture of wearing apparel & textile	-16.0	-31.6	-18.5	-22.4	-5.9	19.0	-10.8	6.7	25.6	-38.0	-4.2	3.3	-33.7
Other manufacturing	-18.7	-17.9	-5.5	-9.8	24.9	-23.7	-26.4	-9.1	-19.9	-6.0	6.8	13.4	20.9
Electricity and water	0.8	-1.9	-0.8	2.5	-0.2	4.1	2.8	3.9	0.8	0.2	0.6	1.9	4.6
Construction	8.5	-23.3	3.4	5.1	-3.7	-10.4	38.7	19.4	2.6	-1.0	2.8	2.1	2.8
Wholesale and retail trade	8.6	-8.2	-0.5	11.0	8.2	20.0	16.2	4.1	-2.3	3.2	-2.5	4.9	1.6
Water transport	28.5	9.8	-17.1	-1.3	-5.5	55.6	26.3	25.1	-4.5	7.8	24.7	12.8	4.4
Air transport	-50.0	3.9	-22.0	-27.3	-10.5	-28.7	38.4	13.2	4.1	-16.9	8.1	-9.2	4.4
Other transport services	100.9	-19.2	29.8	260.4	26.7	290.7	44.9	13.4	-17.8	33.9	12.7	8.6	-0.2
Communication	-32.4	19.5	-6.2	3.2	0.5	-26.6	5.6	4.3	6.2	2.4	2.1	19.6	1.00
Finance	14.4	4.4	12.2	21.5	3.0	5.6	3.6	3.2	4.6	3.4	-0.3	2.7	3.0
Real estate and ownership of dwellings	0.9	1.3	-0.3	-0.6	2.1	2.3	1.9	3.0	1.3	1.1	3.1	2.9	0.8
Hotels and restaurants	22.2	-7.9	-19.5	32.3	-24.0	-18.3	-5.9	0.4	1.0	-5.1	1.9	1.5	32.0
Private health and education services	-8.3	-2.4	2.4	19.8	14.0	-22.2	-44.9	-11.6	8.1	-4.1	-1.1	1.3	9.7
Business services	10.9	35.4	-2.9	10.1	15.6	20.3	3.9	12.7	1.9	-4.8	11.1	6.3	0.1
Domestic services	0.0	2.1	1.6	1.6	0.6	0.6	0.6	0.6	1.2	1.2	1.4	1.5	0.2
Other private services	-10.6	26.8	21.8	7.5	5.1	26.6	6.1	11.4	-18.6	0.2	25.6	26.7	-26.0
Government Services	1.5	1.0	13.6	21.2	9.9	13.8	1.4	20.9	-18.8	-0.6	13.9	17.2	1.8

Source: Department of Economic Planning and Development (JPKE).

Table 15. Brunei Darussalam: Growth in Real GDP by Expenditure, 2002–08

(Annual percentage change)

	2002	2003	2004	2005	2006	2007	2008
Personal consumption expenditure	0.7	15.8	12.3	-0.6	3.7	2.0	1.8
Government consumption expenditure	-2.0	-2.6	4.1	-1.0	12.8	15.8	-0.8
Gross capital formation	45.7	-20.8	2.8	0.5	1.4	26.5	13.2
Gross fixed investment	43.2	-21.0	2.9	0.8	1.7	26.4	13.3
Construction	9.3	2.9	4.2	1.2	-1.4	9.9	13.3
Machinery and equipment	114.6	-46.6	0.3	-0.3	8.3	59.0	13.2
Exports of goods and services	5.8	2.3	-0.7	-1.3	3.7	-9.6	-6.2
Exports of goods	7.9	2.5	-3.0	-2.9	4.9	-9.1	-7.5
Exports of services	-9.9	-0.1	20.1	10.9	-4.1	-13.6	3.2
Less: Imports of goods and services	13.3	-8.1	3.8	2.8	4.1	13.2	11.0
Imports of goods	47.4	-20.0	2.9	5.2	8.4	23.4	17.3
Imports of services	-22.2	15.4	5.0	-0.3	-2.0	-2.8	-1.7
Gross domestic product (GDP)	3.9	2.9	0.5	0.4	4.4	0.2	-1.9

Source: Department of Economic Planning and Development (JPKE).

Table 16. Brunei Darussalam: Growth in Quarterly Real GDP by Expenditure, 2006–09

(Annual percentage change)

	2006				2007				2008				2009
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Gross domestic product (GDP)	2.4	3.4	6.8	5.1	-0.9	0.2	-1.3	2.6	-5.6	-4.7	-1.0	3.3	-2.8
Domestic demand	2.9	-0.9	9.8	16.0	6.3	6.2	16.6	19.8	-2.2	2.6	7.4	5.1	13.0
Consumption	2.4	3.4	12.4	14.7	2.6	7.4	7.2	17.4	-8.1	0.4	5.9	3.2	11.0
Personal consumption expenditure	-2.3	-1.7	11.5	8.8	2.4	3.2	0.3	2.2	-2.9	0.4	5.5	3.6	9.2
Government consumption expenditure	6.9	11.2	13.6	21.2	2.7	13.2	16.3	32.0	-12.8	0.4	6.2	2.9	12.8
Gross capital formation	5.3	-15.1	0.3	20.5	21.7	1.0	55.5	28.3	18.8	11.9	11.7	11.0	18.5
Gross fixed investment	5.5	-14.8	0.6	20.7	21.4	0.7	55.2	28.6	19.3	12.1	11.7	10.8	18.2
Construction	7.9	-23.7	2.8	18.3	-4.4	-12.3	22.5	33.3	40.7	7.3	3.2	7.4	2.5
Machinery and equipment	0.6	10.9	-3.8	24.8	78.8	26.1	127.2	20.7	-6.2	18.6	21.8	17.1	46.4
Net exports of goods and services	-13.7	28.8	-3.0	-14.8	-35.4	-34.1	-65.0	-25.5	-13.9	-43.2	-145.9	-41.8	-85.3
Exports of goods and services	0.4	13.3	1.9	0.5	-8.6	-9.3	-12.3	-8.3	-2.7	-9.7	-8.7	-4.1	-3.1
Imports of goods and services	4.9	5.1	1.1	5.6	16.5	7.4	25.8	3.8	3.1	4.2	19.6	15.0	32.4

Source: Department of Economic Planning and Development (JPKE).

Table 17. Brunei Darussalam: Oil and Gas Production and Sales, 2002–08

	2002	2003	2004	2005	2006	2007	2008
(In thousands of barrels per day)							
Oil Production	203	207	206	201	219	194	174
Crude petroleum	188	193	189	186	204	179	160
Natural gas liquids	15	14	17	14	16	15	14
Number of wells (end of year)	726	722	758	729	738	673	n.a.
(In billions of cubic meters per year)							
Gas production	11.8	12.7	12.6	12.3	12.8	12.5	12.4
Export volumes							
Oil (thousand of barrels per day)	199	199	196	193	207	173	153
LNG (trillions of BTU per year)	352	370	365	357	377	364	366
Average export prices							
Crude oil (US\$/ barrel)	25.33	30.52	41.72	57.72	69.44	79.09	100.99
LNG (US\$/ MMBtu)	4.17	4.54	4.9	5.67	5.9	6.3	12.93

Source: Petroleum Unit, Prime Minister's Office.

Table 18. Brunei Darussaalam: Government Sector Employment by Grade, 2002–08

	2002	2003	2004	2005	2006	2007	2008
(Number of persons)							
Total government employees	41,066	41,505	42,191	43,469	43,515	44,777	46,091
Division I: Heads of department/section	599	640	662	711	788	809	903
Division II: Senior Officers	5,736	6,165	6,759	7,351	7,615	8,176	8,607
Division III: Supervisory	10,400	10,269	10,266	10,206	10,167	10,620	10,828
Division IV: Clerical and operators	11,644	11,651	11,571	11,818	11,617	11,734	11,996
Division V: Clerical and operators	12,687	12,780	12,933	13,383	13,328	13,438	13,757
(In percent of total)							
Division I: Heads of department/section	1.5	1.5	1.6	1.6	1.8	1.8	2.0
Division II: Senior Officers	14.0	14.9	16.0	16.9	17.5	18.3	18.7
Division III: Supervisory	25.3	24.7	24.3	23.5	23.4	23.7	23.5
Division IV: Clerical and operators	28.4	28.1	27.4	27.2	26.7	26.2	26.0
Division V: Clerical and operators	30.9	30.8	30.7	30.8	30.6	30.0	29.8
(Percent change)							
Total government employees	3.5	1.1	1.7	3.0	0.1	2.9	2.9

Source: Department of Economic Planning and Development (JPKE).

Table 19. Brunei Darussalam: Private Sector Employment by Industry and Residency Status, 2008

Industry	Total Employees	Employees as Percentage of Total Employment (In percent)	Citizens and Permanent Residents	Temporary Residents
Agriculture, forestry and fishery	5,156	4.1	1,480	3,676
Production of oil and liquified natural gas	5,252	4.2	3,665	1,587
Sawmiling and timber processing	719	0.6	117	602
Other mining, quarrying and manufacturing	17,626	14.1	3,202	14,424
Construction	37,151	29.6	4,881	32,270
Wholesale and retail trade	19,367	15.4	7,674	11,593
Coffee shops, restaurants and hotels	11,768	9.4	3,510	8,258
Transport, storage and communication	5,947	4.7	3,036	2,911
Financial , insurance and business services	9,157	7.3	6,441	2,716
Othe community, social and personal services activities	13,290	10.6	4,825	8,465
Total private sector employment (all Industries)	125,333	100	39,831	86,502

Source: Labour Department, *Annual Census on Employers and Employees 2008*, Ministry of Home Affairs.

Table 20. Brunei Darussalam: Consumer Price Index, 2006–09

(2002=100; percent change)

	Weights (In percent)	2006	2007	2008	2009	
					H1	H2
All groups	100.0	102.5 0.2	102.8 0.3	105.6 2.7	107.3	107.7
Food and non-alcoholic beverages	28.8	101.6 0.3	103.8 2.2	109.0 5.0	111.4	111.5
Clothing and footwear	5.6	92.2 -1.5	91.5 -0.8	91.8 0.3	93.0	91.9
Housing, water, electricity, and maintenance	8.8	97.6 -1.1	96.8 -0.8	97.0 0.2	97.5	97.9
Household goods, services, and operation	8.6	93.1 -1.2	93.9 0.8	95.5 1.8	97.4	96.2
Transport	22.5	106.7 -1.3	107.2 0.5	108.9 1.6	111.1	111.3
Communication	5.5	88.8 -1.7	88.3 -0.6	88.1 -0.2	87.9	87.9
Education	4.7	98.0 -0.3	97.9 -0.1	98.1 0.2	97.7	97.8
Medical and health	1.0	100.2 0.1	101.6 1.4	102.5 0.9	102.1	102.7
Recreation and entertainment	8.1	127.2 6.2	120.9 -5.0	125.9 4.1	127.8	131.9
Miscellaneous goods and services	6.4	104.0 2.5	106.8 2.7	111.1 4.0	113.2	114.3

Source: *Brunei Darussalam Statistical Yearbook*, Department of Economic Planning and Development.

Table 21. Brunei Darussalam: Composition of Government Revenue, 2002–2009/10 1/

(In millions of Brunei dollars)

	2002	2003/04	2004/05	2005/06	2006/07	2007/08 Budget	2007/08 Outturn Actual	2008/09 Budget	2008/09 Outturn Actual	2009/10 Budget
Total revenue	4,268	6,369	6,404	8,484	9,310	5,767	10,042	5,602	11,378	4,000
Tax revenue	2,332	3,426	3,685	5,241	5,575	3,005	6,345	3,275	7,434	2,512
Taxes on net income and profits	2,209	3,283	3,563	5,099	5,452	2,869	6,176	3,137	7,275	2,367
Corporate taxes	2,204	3,278	3,560	5,095	5,447	2,865	6,169	3,132	7,271	2,362
Oil and gas production companies	2,116	3,151	3,439	4,980	5,300	2,765	6,029	2,987	7,105	2,217
Other companies	89	127	121	116	147	100	140	145	165	145
Individuals (estate duty)	0	1	0	0	1	0	0	1	0	1
Stamp duty	5	4	3	4	4	4	6	4	4	4
Taxes on international trade	111	127	108	125	104	119	151	120	140	126
Motor vehicles tax	58	70	62	64	50	64	68	64	76	64
Tobacco	19	25	21	22	22	22	23	22	21	22
Others	34	32	25	39	33	33	60	34	43	40
Export taxes								0	0	0
Taxes on goods and services	12	16	14	16	18	17	19	19	19	19
Licenses	12	16	14	16	18	17	19	19	19	19
Financial companies	1	1	1	1	2	2	2	2	1	2
Road tax						9	9	10	10	10
Brunei International Financial Center						3	5	5	4	5
Others	10	15	13	15	16	4	3	3	3	3
Nontax revenue	1,936	2,943	2,719	3,243	3,735	2,762	3,696	2,327	3,944	1,488
Property income	1,631	2,569	2,419	2,880	3,465	2,450	3,235	2,036	3,669	1,168
Oil sector	1,582	2,398	2,376	2,796	3,302	2,402	2,812	1,911	3,446	1,017
Oil and gas royalties	384	634	662	854	942	900	992	607	1,089	400
Dividend paid by oil companies	1,198	1,764	1,714	1,941	2,360	1,502	1,820	1,304	2,356	617
Other	49	171	43	84	163	48	422	125	223	151
Other royalties	2	2	1	1	2	2	1	2	2	2
Rent and interest	25	23	25	52	90	27	377	88	175	114
Others	22	146	17	31	71	19	44	36	46	36
Administrative fees and charges on										
sales of goods and fines	302	370	297	361	267	309	458	287	271	315
Telecom and utilities	205	267	217	275	159	219	343	180	154	195
Other	97	103	79	86	109	90	114	108	117	120
Other nontax revenue	3	4	3	3	3	3	4	4	4	5
Memorandum items:										
Oil and gas sector revenue	3,697	5,550	5,815	7,775	8,602	5,167	8,841	4,898	10,551	3,234
Non-oil revenue	571	820	589	709	708	600	1,200	704	827	766
Oil and gas as a percent of total revenue	87	87	91	92	92	90	88	87	93	81

Sources: Data provided by the Brunei authorities; and Fund staff estimates.

1/ From 2004, Brunei's fiscal year changed from a calendar year to April–March. 2003/04 financial year is from January 2003 to March 2004.

Table 22. Brunei Darussalam: Composition of Quarterly Government Revenue, 2005/06–2009/10
(In millions of Brunei dollars)

	2005/06				2006/07				2007/08				2008/09				2009/10		
	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.	Jun. Prov.	Sep. Prov.	Dec. Prov.
Total revenue	1,770	2,276	2,192	2,245	2,511	2,603	2,261	1,935	2,075	2,281	2,482	3,203	2,778	3,879	2,349	2,371	1,461	1,516	1,236
Tax revenue	1,006	1,444	1,488	1,303	1,628	1,651	1,331	965	1,297	1,548	1,721	1,780	1,823	2,711	1,651	1,248	751	1,057	710
Taxes on net income and profits	976	1,411	1,450	1,262	1,600	1,627	1,297	928	1,240	1,512	1,682	1,742	1,788	2,670	1,612	1,206	716	1,012	670
Corporate taxes	975	1,410	1,449	1,261	1,599	1,626	1,296	926	1,237	1,511	1,681	1,741	1,786	2,668	1,611	1,205	715	1,010	668
Oil and gas production companies	933	1,375	1,421	1,251	1,554	1,608	1,270	868	1,165	1,446	1,679	1,739	1,729	2,588	1,598	1,191	605	959	654
Other companies	42	35	29	10	45	18	26	58	72	65	2	2	57	81	13	14	110	52	14
Individuals (estate duty)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1
Stamp duty	1	1	1	1	1	1	1	1	3	1	1	1	1	1	1	1	1	2	1
Taxes on international trade	27	29	32	36	24	21	30	29	53	31	34	33	33	36	34	37	31	39	35
Motor vehicles tax	15	16	18	15	11	9	17	13	16	17	16	19	18	19	18	21	13	21	15
Tobacco	6	6	6	4	5	5	4	8	6	5	6	6	5	4	6	5	6	5	6
Others	6	7	9	18	8	7	9	8	31	9	12	8	9	12	10	11	12	13	13
Taxes on goods and services	3	4	5	4	3	3	4	8	4	4	6	5	3	5	4	5	4	5	5
Licenses	3	4	5	4	3	3	4	8	4	4	6	5	3	5	4	5	4	5	5
Financial companies	0	0	1	0	0	0	1	1	0	0	1	0	0	0	1	0	0	0	1
Road tax									2	2	2	3	2	3	2	3	3	3	3
Brunei International Financial Center									1	1	1	1	1	1	1	1	1	1	0
Others	3	4	4	4	3	3	3	7	1	1	1	1	0	1	1	1	1	1	1
Nontax revenue	764	832	705	943	883	952	930	970	778	734	761	1,424	955	1,168	698	1,123	710	460	526
Property income	679	762	632	808	816	896	863	889	705	668	701	1,161	890	1,103	629	1,047	642	389	451
Oil sector	653	745	613	784	794	864	828	817	684	656	548	924	878	1,071	618	879	630	379	445
Oil and gas royalties	179	215	215	246	249	263	225	205	207	233	267	285	278	359	250	202	156	171	185
Dividend paid by oil companies	474	530	399	538	545	601	603	611	477	423	281	639	599	712	368	677	474	208	260
Other	26	17	18	24	22	32	35	73	21	12	152	237	13	31	11	168	12	10	7
Other royalties	0	0	0	0	0	0	0	1	0	0	0	0	0	0	1	--	--	--	--
Rent and interest	16	11	10	15	16	20	24	30	11	7	149	210	5	5	8	158	4	4	4
Others	10	5	8	8	6	13	10	42	10	5	4	26	8	26	2	10	8	6	3
Administrative fees and charges on sales of goods and fines	84	70	73	134	66	55	66	80	72	64	59	262	64	64	68	75	67	70	74
Telecom and utilities	63	49	52	112	47	37	39	36	37	40	33	233	33	36	40	45	39	40	40
Other	21	21	21	22	19	18	28	44	35	24	26	29	30	28	28	30	28	30	34
Other nontax revenue	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Memorandum items:																			
Oil and gas sector revenue	1,586	2,120	2,034	2,035	2,348	2,472	2,098	1,685	1,849	2,102	2,227	2,663	2,606	3,659	2,216	2,070	1,235	1,338	1,099
Non-oil revenue	184	157	158	210	163	131	163	250	226	179	255	540	172	220	133	302	226	178	136
Oil and gas as a percent of total revenue	90	93	93	91	93	95	93	87	89	92	90	83	94	94	94	87	85	88	89

Sources: Data provided by the Brunei authorities; and Fund staff estimates.

Table 23. Brunei Darussalam: Composition of Government Expenditure and Budget Balance, 2002–2008/09

(In millions of Brunei dollars)

	2002	2003/04	2004/05	2005/06	2006/07	2007/08 Budget	2007/08 Outturn Actual	2008/09 Budget	2008/09 Outturn Actual	2009/10 Budget
Total expenditure	4,794	5,748	4,937	5,153	5,770	5,300	6,020	5,455	5,975	5,655
Current	3,777	4,596	4,048	4,126	4,497	3,814	4,878	3,907	4,957	4,013
Wages and salaries	1,319	1,785	1,440	1,496	1,606	1,738	1,683	1,771	1,718	1,787
Other charges annually recurrent	1,231	1,751	1,389	1,431	1,538	1,406	1,776	1,467	1,689	1,556
Charged	1,226	1,060	1,219	1,199	1,353	669	1,419	669	1,549	669
Pensions	237	288	249	270	292	259	325	259	350	259
Royalties payments	899	673	894	833	947	310	992	300	1,084	300
Others	90	98	75	97	114	101	102	110	116	110
Capital	1,017	1,151	889	1,026	1,273	1,487	1,142	1,548	1,018	1,642
Other charges special expenditure	524	765	509	538	602	587	534	498	423	592
Development expenditure	435	360	355	488	671	900	608	1,050	595	1,050
Investment in public enterprises	58	26	25	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0
Government trust fund outlays	0	0	0	0	0	0	0	0	0	0
Capital and currency adjustment	0	0	0	0	0	0	0	0	0	0
Total revenue	4,268	6,369	6,404	8,484	9,310	5,767	10,042	5,602	11,378	4,000
Total expenditure	4,794	5,748	4,937	5,153	5,770	5,300	6,020	5,455	5,975	5,655
Primary budget surplus	-526	622	1,467	3,331	3,540	466	4,021	147	5,403	-1,655
Total revenue excluding royalties	3,884	5,735	5,743	7,630	8,368	4,867	9,049	4,995	10,289	3,600
Total expenditure excluding royalties	3,895	5,074	4,042	4,320	4,823	4,990	5,028	5,155	4,891	5,355
Primary budget surplus excluding royalties	-11	661	1,700	3,310	3,546	-124	4,021	-160	5,398	-1,755
Non-oil revenue 1/	571	820	589	709	708	600	1,200	704	827	766
Non-oil expenditure 2/	3,895	5,074	4,042	4,320	4,823	4,990	5,028	5,155	4,891	5,355
Non-oil primary balance	-3,325	-4,254	-3,453	-3,611	-4,115	-4,391	-3,827	-4,451	-4,064	-4,589

Sources: Data provided by the Brunei authorities; and Fund staff estimates.

1/ Excludes energy sector corporate taxes, royalties, and dividends.

2/ Excludes disbursements of royalties.

Table 24. Brunei Darussalam: Composition of Quarterly Government Expenditure and Budget Balance, 2005/06–2009/10

(In millions of Brunei dollars)

	2005/06				2006/07				2007/08				2008/09				2009/10		
	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.	Jun. Prov.	Sep. Prov.	Dec. Prov.
Total expenditure	879	1,218	1,214	1,841	1,182	1,250	1,340	1,998	1,184	1,437	1,379	2,020	1,213	1,430	1,484	1,848	1,043	1,634	1,498
Current	740	947	971	1,468	1,037	1,050	1,062	1,347	1,030	1,076	1,188	1,584	1,081	1,233	1,233	1,410	909	1,172	1,198
Wages and salaries	342	342	347	464	350	376	388	492	388	384	511	400	392	400	517	409	390	406	528
Other charges annually recurrent	310	343	330	448	352	341	351	494	333	349	327	767	304	367	364	654	276	452	370
Charged	87	262	295	556	336	333	322	362	309	342	350	417	385	466	352	347	243	314	300
Pensions	67	62	69	71	67	68	77	79	84	80	71	90	86	88	76	99	84	107	90
Royalties payments	0	179	209	445	239	246	215	246	207	228	259	298	278	359	250	196	156	166	185
Others	20	21	17	39	30	20	30	37	18	34	20	29	18	18	24	40	17	25	23
Capital	140	271	243	373	145	200	278	650	154	362	191	435	132	197	251	438	134	462	300
Other charges special expenditure	63	150	127	198	69	51	84	398	46	228	61	199	37	58	77	250	65	219	135
Development expenditure	77	120	115	176	76	149	194	252	108	134	130	237	94	139	174	188	69	243	164
Investment in public enterprises													0						
Total revenue	1,770	2,276	2,192	2,245	2,511	2,603	2,261	1,935	2,075	2,281	2,482	3,203	2,778	3,879	2,349	2,371	1,461	1,516	1,236
Total expenditure	879	1,218	1,214	1,841	1,182	1,250	1,340	1,998	1,184	1,437	1,379	2,020	1,213	1,430	1,484	1,848	1,043	1,634	1,498
Primary budget surplus	891	1,058	979	404	1,329	1,353	921	-63	891	844	1,103	1,184	1,566	2,449	865	523	419	-118	-262
Total revenue excluding royalties	1,591	2,061	1,978	2,000	2,262	2,340	2,036	1,729	1,868	2,048	2,215	2,918	2,500	3,520	2,099	2,169	1,305	1,345	1,051
Total expenditure excluding royalties	879	1,039	1,005	1,396	943	1,004	1,124	1,751	977	1,209	1,120	1,721	934	1,071	1,234	1,652	887	1,469	1,313
Primary budget surplus excluding royalties	712	1,022	972	604	1,319	1,337	912	-22	891	839	1,095	1,197	1,566	2,449	865	518	419	-124	-262
Non-oil revenue 1/	184	157	158	210	163	131	163	250	226	179	255	540	172	220	133	302	226	178	136
Non-oil expenditure 2/	879	1,039	1,005	1,396	943	1,004	1,124	1,751	977	1,209	1,120	1,721	934	1,071	1,234	1,652	887	1,469	1,313
Non-oil primary balance	-695	-883	-847	-1,186	-780	-872	-962	-1,501	-751	-1,030	-864	-1,181	-762	-851	-1,101	-1,350	-660	-1,290	-1,177

Sources: Data provided by the Brunei authorities; and Fund staff estimates.

1/ Excludes energy sector corporate taxes, royalties, and dividends.

2/ Excludes disbursements of royalties.

Table 25. Brunei Darussalam: Brunei Currency and Monetary Board Survey, 2004–09

	2004	2005	2006	2007	2008				2009			
					Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.
(In millions of Brunei dollars; end of period)												
Net foreign assets	794	830	744	963	1,006	988	991	1,080	1,191	1,255	1,367	1,450
Claims on nonresidents	822	854	820	998	1,040	1,023	1,043	1,115	1,223	1,287	1,857	1,938
Foreign exchange	628	718	705	901	948	932	952	1,023	1,132	1,195	1,310	1,399
Reserve position in the Fund	148	77	57	33	31	30	30	30	31	31	31	30
SDR holdings	22	24	26	27	28	28	28	28	29	29	485	476
Other	23	36	32	36	33	33	33	34	31	32	32	33
Liabilities to nonresidents	28	24	76	35	34	35	52	35	32	32	490	488
Net domestic assets	533	583	651	494	677	660	715	682	555	447	272	268
Net claims on central government	-304	-306	-293	-307	-267	-267	-267	-271	-269	-270	-269	-268
Claims on central government	0.33	0.33	0.60	0.51	0.50	0.65	0.67	0.65	0.74	0.70	0.84	0.86
Central government deposits	304	306	294	307	267	267	267	271	270	271	269	269
Claims on other depository corporations	837	888	944	801	944	927	982	953	824	717	540	537
Monetary base	1,263	1,377	1,395	1,459	1,446	1,472	1,493	1,691	1,666	1,623	1,546	1,624
Currency in circulation	667	705	740	849	801	805	845	922	883	871	883	955
Liabilities to other depository corporations	596	672	655	610	645	667	649	769	783	752	663	670
Shares and other equity	86	122	69	88	98	100	102	79	98	99	112	114
Other items (net)	-23	-87	-69	-90	-23	-24	-23	-20	-18	-19	-20	-20
Memorandum items:												
Monetary base (annual growth, in percent)	9.1	9.0	1.3	4.6	11.8	15.4	12.1	15.9	15.2	10.2	3.5	-4.0
Claims to nonresidents/monetary base (in percent)	65	62	59	68	72	69	70	66	73	79	120	119
BCMB net external asset ratio 1/	0.94	1.02	0.95	1.06	1.18	1.16	1.13	1.11	1.28	1.37	1.48	1.47
Prime lending rate (end of period)	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50
Brunei dollars per U.S. dollar (end of period)	1.63	1.66	1.53	1.44	1.38	1.36	1.43	1.44	1.52	1.45	1.41	1.40

Source: IMF, *International Financial Statistics*.

1/ Ratio of foreign exchange holding to currency.

Table 26. Brunei Darussalam: Other Depository Corporations Survey, 2004–09

	2004	2005	2006	2007	2008				2009			
					Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.
(In millions of Brunei dollars; end of period)												
Net foreign assets	7,096	7,793	6,886	7,179	7,204	7,394	9,096	9,468	9,247	7,113	6,916	7,128
Claims on nonresidents	7,244	8,291	7,418	7,691	7,582	7,800	9,672	9,847	9,617	7,552	7,335	7,542
Liabilities to nonresidents	148	498	532	512	378	406	576	379	370	438	419	414
Claims on BCMB	685	774	794	761	772	787	831	955	931	881	810	842
Net claims on central government	-3,226	-4,510	-3,125	-3,270	-2,966	-2,723	-4,318	-5,105	-3,874	-2,151	-1,879	-1,713
Claims on central government	54	50	180	129	65	133	113	203	190	167	236	288
Central government deposits	3,280	4,560	3,305	3,399	3,030	2,856	4,431	5,308	4,064	2,318	2,114	2,001
Claims on other sectors	6,261	6,463	6,395	7,005	7,041	7,109	7,292	7,229	7,191	7,205	7,203	6,984
Claims on private sector	6,179	6,392	6,335	6,882	6,932	7,003	7,195	7,137	7,104	7,125	7,133	6,920
Claims on public nonfinancial corporations	82	71	60	123	109	105	97	92	87	80	69	63
Claims on other financial corporations	0.00	0.00	0.00	0.00	0.13	0.08	0.08	0.05	0.05	0.12	0.16	0.10
Liabilities to BCMB	836	858	936	771	751	831	836	899	800	689	519	484
Tran. dep. included in broad money	2,955	2,975	3,321	3,154	3,403	3,185	3,239	3,647	4,024	4,076	4,583	4,607
Other dep. included in broad money	6,060	5,584	5,392	6,132	6,384	7,033	7,257	6,553	7,105	6,813	6,563	6,605
Sec. ot. th. shares incl. in brd. money	2.78	3.14	1.59	0.52	0.69	0.71	0.98	1.09	1.84	0.84	0.30	1.08
Shares and other equity	882	974	1,151	1,572	1,633	1,667	1,670	1,705	1,784	1,831	1,845	1,904
Other items (net)	79	127	148	46	-120	-117	-93	-280	-219	-362	-460	-361
Memorandum items:												
Net foreign assets (annual growth, in percent)	33.7	9.8	-11.6	4.3	21.5	38.9	79.6	50.3	28.4	-3.8	-24.0	-24.7
Claims on private sector (annual growth, in percent)	6.4	3.5	-0.9	8.6	6.4	3.8	4.5	3.7	2.5	1.7	-0.8	-3.0
Prime lending rate (end of period)	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50
Brunei dollars per U.S. dollar (end of period)	1.63	1.66	1.53	1.44	1.38	1.36	1.43	1.44	1.52	1.45	1.41	1.40

Source: IMF, *International Financial Statistics*.

Table 27. Brunei Darussalam: Depository Corporations Survey, 2004–09

	2004	2005	2006	2007	2008				2009			
					Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.
(In millions of Brunei dollars; end of period)												
Net foreign assets	7,890	8,623	7,630	8,142	8,210	8,382	10,087	10,548	10,438	8,368	8,283	8,577
Claims on nonresidents	8,066	9,145	8,238	8,689	8,622	8,823	10,715	10,962	10,841	8,839	9,192	9,480
Liabilities to nonresidents	176	522	608	547	412	440	628	414	402	470	909	902
Domestic claims	2,731	1,647	2,977	3,428	3,808	4,118	2,707	1,853	3,048	4,784	5,055	5,002
Net claims on central government	-3,530	-4,816	-3,418	-3,577	-3,233	-2,990	-4,585	-5,376	-4,143	-2,421	-2,147	-1,981
Claims on central government	54.12	50.47	180.77	129.69	65.13	133.37	114.02	203.47	190.48	167.56	236.61	289.06
Central government deposits	3,584	4,866	3,599	3,707	3,298	3,124	4,699	5,579	4,334	2,589	2,384	2,271
Claims on other sectors	6,261	6,463	6,395	7,005	7,041	7,109	7,292	7,229	7,191	7,205	7,203	6,984
Claims on private sector	6,179	6,392	6,335	6,882	6,932	7,003	7,195	7,137	7,104	7,125	7,133	6,920
Claims on public nonfinancial corporations	82	71	60	123	109	105	97	92	87	80	69	63
Claims on other financial corporations	0	0	0	0	0.13	0.08	0.08	0.05	0.05	0.12	0.16	0.10
Reserve money	1,263	1,377	1,395	1,459	1,446	1,472	1,493	1,691	1,666	1,623	1,546	1,624
Currency outside depository corp.	576	601	641	697	674	686	702	739	731	736	734	784
Transferable deposits	2,955	2,975	3,321	3,154	3,403	3,185	3,239	3,647	4,024	4,076	4,583	4,607
Other deposits	6,060	5,584	5,392	6,132	6,384	7,033	7,257	6,553	7,105	6,813	6,563	6,605
Securities other than shares	2.78	3.14	1.59	0.52	0.69	0.71	0.98	1.09	1.84	0.84	0.30	1.08
Shares and other equity	968	1096	1219	1660	1731	1767	1772	1784	1882	1929	1957	2019
Other items (net)	59	12	31	-74	-174	-171	-177	-324	-258	-402	-498	-435
Memorandum items:												
Prime lending rate (end of period)	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50
Brunei dollars per U.S. dollar (end of period)	1.63	1.66	1.53	1.44	1.38	1.36	1.43	1.44	1.52	1.45	1.41	1.40

Source: IMF, *International Financial Statistics*.

Table 28. Brunei Darussalam: Direction of Loans by Commercial Banks, 2004–09

	2004	2005	2006	2007	2008	2009		
						Mar.	Jun.	Sep.
(In millions of Brunei dollars; end of period)								
Total loans	5,576	5,932	5,819	6,036	6,113	6,054	6,046	6,039
Agricultural	34	35	30	31	37	37	38	37
Construction	496	501	555	495	503	469	494	513
Credit and finance	11	14	22	44	29	30	31	33
General commerce	504	533	521	561	603	583	591	587
Manufacturing	113	164	180	179	146	150	176	176
Personal loans	4,167	4,078	3,834	3,675	3,635	3,610	3,559	3,535
Mortgages	449	741	820	1,014	1,190	1,207	1,204	1,227
Other	3,718	3,337	3,014	2,661	2,445	2,403	2,355	2,308
Professional services	44	68	81	79	90	88	93	92
Transport	207	539	596	972	1,070	1,087	1,064	1,066
(In percent of total loans)								
Total loans	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Agricultural	0.6	0.6	0.5	0.5	0.6	0.6	0.6	0.6
Construction	8.9	8.4	9.5	8.2	8.2	7.7	8.2	8.5
Credit and finance	0.2	0.2	0.4	0.7	0.5	0.5	0.5	0.5
General commerce	9.0	9.0	9.0	9.3	9.9	9.6	9.8	9.7
Manufacturing	2.0	2.8	3.1	3.0	2.4	2.5	2.9	2.9
Personal loans	74.7	68.7	65.9	60.9	59.5	59.6	58.9	58.5
Mortgages	8.1	12.5	14.1	16.8	19.5	19.9	19.9	20.3
Other	66.7	56.3	51.8	44.1	40.0	39.7	39.0	38.2
Professional services	0.8	1.1	1.4	1.3	1.5	1.5	1.5	1.5
Transport	3.7	9.1	10.2	16.1	17.5	18.0	17.6	17.7
(Annual percentage change)								
Total loans	2.3	6.4	-1.9	3.7	1.3	-1.0	-0.1	-0.1
Agricultural	3.0	2.9	-14.3	3.3	19.4	0.0	2.7	-2.6
Construction	8.2	1.0	10.8	-10.8	1.6	-6.8	5.3	3.8
Credit and finance	-52.2	27.3	57.1	100.0	-34.1	3.4	3.3	6.5
General commerce	4.0	5.8	-2.3	7.7	7.5	-3.3	1.4	-0.7
Manufacturing	25.6	45.1	9.8	-0.6	-18.4	2.7	17.3	0.0
Personal loans	2.8	-2.1	-6.0	-4.1	-1.1	-0.7	-1.4	-0.7
Mortgages	-6.3	65.0	10.7	23.7	17.4	1.4	-0.2	1.9
Other	4.3	-10.2	-9.7	-11.7	-8.1	-1.7	-2.0	-2.0
Professional services	-56.0	54.5	19.1	-2.5	13.9	-2.2	5.7	-1.1
Transport	3.0	160.4	10.6	63.1	10.1	1.6	-2.1	0.2

Source: Financial Institutions Division, Ministry of Finance.

Table 29. Brunei Darussalam: Financial Soundness Indicators, 2007–09

	2007				2008				2009			
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.
(Average all banks, in percentages)												
Capital adequacy												
Regulatory capital to risk-weighted assets	7.7	7.7	6.7	7.0	8.0	8.1	7.9	14.0	14.4	15.8	15.4	18.4
Regulatory tier 1 capital to risk-weighted assets	5.0	5.4	5.0	5.3	6.3	6.5	6.8	13.8	13.9	15.6	15.2	19.3
Asset quality												
Net nonperforming ratio 1/	13.0	13.1	12.3	12.4	12.5	13.9	12.4	8.4	9.0	9.1	9.8	10.3
Nonperforming loans net of provisions to capital	11.8	10.2	10.3	10.4	12.0	11.9	12.5	1.3	1.8	2.2	2.7	3.1
Sectoral distribution of loans to total loans												
Personal Loans	35.5	34.3	33.1	31.6	30.9	31.4	40.3	40.0	39.7	39.0	38.2	41.5
Mortgage	25.5	26.3	25.6	25.3	25.4	25.8	18.8	19.5	19.9	19.9	20.3	17.5
Transportation	4.7	5.2	7.5	8.8	8.8	8.9	16.3	17.5	18.0	17.6	17.7	18.5
General commerce	11.7	12.3	12.1	12.4	12.2	11.1	9.6	9.9	9.6	9.8	9.7	10.0
Construction	10.9	11.0	12.2	13.0	14.1	13.4	8.1	8.2	7.8	8.2	8.5	7.5
Manufacturing	5.7	5.3	5.2	5.0	5.2	4.7	4.5	2.4	2.5	2.9	2.9	2.5
Professional services	1.7	1.7	1.4	1.3	1.3	1.3	1.4	1.5	1.5	1.5	1.5	1.6
Agriculture	3.5	3.5	3.5	3.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.5
Credit & financial	0.7	0.7	0.5	0.5	2.1	2.9	0.4	0.5	0.5	0.5	0.5	0.6
Earnings and profitability												
Return on assets, before tax	0.9	1.0	0.9	1.4	1.2	1.4	1.6	1.5	1.7	1.6	1.7	1.5
Return on equity, after tax	4.1	6.3	6.0	8.4	4.0	6.1	14.4	13.0	20.2	18.4	16.4	13.2
Interest margin to gross income	63.4	65.6	64.5	73.2	74.5	74.8	72.0	60.4	65.2	66.3	66.1	62.0
Non-interest expenses to gross income	37.0	35.8	40.6	37.3	37.2	52.3	36.7	37.9	35.6	38.4	40.1	41.7
Liquidity												
Liquid assets to total assets (liquid asset ratio)	29.7	31.4	27.0	34.6	38.5	40.8	39.2	59.3	57.5	52.2	51.6	59.1
Liquid assets to short-term liabilities (demand and savings deposits)	41.6	45.5	45.1	48.9	53.4	52.9	52.3	186.8	162.3	128.9	130.4	146.5
Sensitivity to market risk												
Net open position in foreign exchange to capital	78.6	78.1	61.6	64.1	61.8	84.7	87.3	...	...	...	...	...

Source: Financial Institutions Division, Ministry of Finance.

1/ The calculation of NPL ratio is based on the FSI Compilation Guide (page 183, Appendix II, Para 22). Accrued interest on NPA is excluded from both the numerator and denominator.

Table 30. Brunei Darussalam: Balance of Payments, 2003–08 1/

(In millions of U.S. dollars; unless otherwise indicated)

	2003	2004	2005	2006	2007	2008
Current account balance	3,129	3,827	5,032	6,462	6,232	8,523
In percent of GDP	47.7	48.6	52.8	56.3	50.9	59.1
Trade balance	3,167	3,721	4,836	6,026	5,677	8,281
Exports	4,421	5,057	6,249	7,608	7,668	10,721
Oil and gas	3,876	4,624	5,886	7,327	7,373	10,344
Other 2/	545	433	363	281	295	377
Imports	1,254	1,336	1,413	1,582	1,991	2,440
Services (net)	-594	-530	-494	-468	-503	-539
Receipts	435	544	617	742	813	862
Payments	1,029	1,074	1,111	1,210	1,316	1,401
Income (net) 3/	845	944	1,067	1,308	1,488	1,226
Receipts	1,058	1,172	1,257	1,490	1,694	1,453
Payments	213	228	190	182	206	227
Current transfers (net)	-290	-309	-376	-404	-430	-446
Receipts	0	0	0	0	0	0
Payments	290	309	376	404	430	446
Capital and financial account balance	-1,469	-2,136	-1,668	-1,616	-9	14
Capital account balance (net)	-1.2	-11.3	-11.5	-7.0	-9.3	-12.8
Financial account balance	-1,468	-2,125	-1,657	-1,609	1	27
Direct investment (net)	122	70	167	433	260	237
Portfolio investment (net)	60	-45	21	50	161	100
Other investment (net) 3/ 4/	-1,650	-2,150	-1,845	-2,092	-421	-310
Errors and omissions 5/	-1,634	-1,677	-3,361	-4,825	-5,576	-8,027
Overall balance	26	14	3	22	154	84
Gross official reserves 6/	475	489	492	514	667	751
In months of next year's imports	2.4	2.3	2.1	1.9	2.1	2.7
Memorandum items:						
Exchange rates						
Brunei dollars per U.S. dollar (period average)	1.74	1.69	1.66	1.59	1.51	1.41
Brunei dollars per U.S. dollar (end of period)	1.70	1.63	1.66	1.54	1.44	1.44
Nominal effective exchange rates (2000=100)	97.0	96.4	97.2	100.0	101.1	105.7
Real effective exchange rates (2000=100)	93.2	90.4	89.3	89.8	88.8	90.5
Nominal GDP (in millions of U.S. dollars)	6,557	7,872	9,531	11,470	12,248	14,417

Sources: Data provided by the Brunei authorities; and Fund staff estimates.

1/ Balance of payments data for 2003 onwards were revised after the 2004 Article IV consultation.

2/ From 2004, excludes re-exports.

3/ Based on Fund staff estimates.

4/ Includes changes in banks' net foreign assets.

5/ The large scale of errors and omissions reflects the lack of comprehensive balance of payments data.

6/ Includes Brunei Currency and Monetary Board's foreign exchange assets, SDR holdings and reserve position in the Fund.

Table 31. Brunei Darussalam: Exports by Commodity, 2002–09

	2002	2003	2004	2005	2006	2007	2008	2009 H1
(In millions of U.S. dollars)								
Total exports	3,702	4,421	5,057	6,249	7,608	7,668	10,421	3,525
Food and live animals	1	2	2	4	6	5	3	1
Beverages and tobacco	0	0	0	0	0	0	0	0
Crude material inedible	2	3	6	7	9	7	9	1
Mineral fuels	3,259	3,876	4,624	5,886	7,328	7,373	10,193	3,384
Animal and vegetable oils and fats	0	0	0	0	0	0	0	0
Chemicals	1	3	2	3	3	3	4	3
Manufactured goods	40	54	24	24	19	25	28	9
Machinery and transport equipment 1/	171	236	140	125	94	108	80	87
Miscellaneous manufactured articles	222	240	250	191	138	138	98	38
Other	6	7	9	9	12	9	6	3
(In percent of total exports)								
Total exports	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Food and live animals	0.0	0.0	0.0	0.1	0.1	0.1	0.0	0.0
Beverages and tobacco	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Crude material inedible	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0
Mineral fuels	88.0	87.7	91.4	94.2	96.3	96.2	97.8	96.0
Animal and vegetable oils and fats	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Chemicals	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.1
Manufactured goods	1.1	1.2	0.5	0.4	0.2	0.3	0.3	0.3
Machinery and transport equipment	4.6	5.3	2.8	2.0	1.2	1.4	0.8	2.5
Miscellaneous manufactured articles	6.0	5.4	4.9	3.1	1.8	1.8	0.9	1.1
Other	0.2	0.2	0.2	0.1	0.2	0.1	0.1	0.1

Source: *Brunei Darussalam Statistical Yearbook*, Department of Economic Planning and Development.

1/ Excludes re-exports from 2004.

Table 32. Brunei Darussalam: Value and Destination of Selected Exports, 2002–09

	2002	2003	2004	2005	2006	2007	2008	2009 H1
(In millions of Brunei dollars)								
Value of major exports								
Petroleum	3,232	3,777	4,913	6,536	8,158	7,627	7,949	1,984
Crude petroleum	3,140	3,748	4,913	6,536	8,158	7,627	7,949	1,984
Petroleum products	92	29	...	...	...	...	...	...
Natural gas	2,603	2,965	2,914	3,258	3,514	3,484	6,667	3,069
(In millions of U.S. dollars)								
Petroleum	1,805	2,174	2,902	3,928	5,122	5,061	5,544	1,329
Crude petroleum	1,754	2,157	2,902	3,928	5,122	5,061	5,544	1,329
Petroleum products	51	17	...	...	...	...	...	...
Natural gas	1,454	1,702	1,722	1,958	2,206	2,312	4,650	2,055
(In millions of Brunei dollars)								
Major exports by destination								
Crude petroleum	3,140	3,748	4,913	6,536	8,158	7,627	7,949	1,984
Japan	376	467	664	832	598	649	479	35
Korea, Republic of	442	586	750	1,040	1,420	1,133	1,519	392
Philippines	40	...	...	...	...	...	214	...
Singapore	57	...	...	31	151	34	107	41
Thailand	877	724	589	287	227	154	113	132
United States	186	287	293	534	655	430	...	...
Petroleum products	92	29	...	...	...	...	...	...
Japan	23	...	...	...	...	...	...	...
Korea, Republic of	38	16	...	...	...	...	...	...
Singapore	...	14	...	...	...	...	...	...
United States	31	...	...	...	...	...	...	...
Natural gas	2,572	2,943	2,915	3,258	3,514	3,484	6,667	3,069
Japan	2,274	2,684	2,564	2,983	3,109	3,215	5,975	2,892
Korea, Republic of	297	259	351	275	405	269	692	177

Source: *Brunei Darussalam Statistical Yearbook*, Department of Economic Planning and Development.

Table 33. Brunei Darussalam: Exports by Country of Destination, 2002–09

(In millions of U.S. dollars)

	2002	2003	2004	2005	2006	2007	2008	2009 H1
ASEAN	831	892	868	1,532	1,885	2,153	2,517	504
<i>Of which:</i>								
Indonesia	31	113	316	1,163	1,510	1,853	2,083	289
Malaysia	134	163	70	58	40	61	30	61
Philippines	23	1	1	2	1	1	150	1
Singapore	152	198	132	135	190	133	174	64
Thailand	491	417	349	174	144	106	80	88
European Union	22	15	31	20	18	18	14	3
<i>Of which:</i>								
France	1	0	1	1	1	1	1	0
Germany	3	4	4	3	4	5	2	1
United Kingdom	7	9	21	13	10	9	11	2
Others	2,849	3,514	4,158	4,697	5,705	5,497	7,885	3,017
<i>Of which:</i>								
Australia	326	370	593	603	930	1,051	1,080	179
Japan	1,494	1,811	1,908	2,293	2,329	2,565	4,502	1,961
Korea, Republic of	434	494	650	790	1,146	930	1,542	381
Taiwan Province of China	0	0	4	1	0	1	1	1
United States	292	343	349	466	512	386	66	31
Total	3,702	4,421	5,057	6,249	7,608	7,668	10,421	3,525

Source: *Brunei Darussalam Statistical Yearbook*, Department of Economic Planning and Development.

Table 34. Brunei Darussalam: Imports by Commodity, 2002–09

	2002	2003	2004	2005	2006	2007	2008	2009 H1
(In millions of U.S. dollars)								
Total imports (c.i.f.)	1,556	1,327	1,422	1,491	1,669	2,101	1,137	1,260
Food and live animals	179	200	210	259	235	270	156	157
Beverages and tobacco	24	25	38	41	41	51	27	25
Crude material inedible	13	14	12	9	14	14	7	10
Mineral fuels	3	11	11	25	28	45	21	27
Animal and vegetable oils and fats	6	9	7	6	7	9	7	4
Chemicals	95	101	113	138	175	157	93	90
Manufactured goods	372	341	354	367	401	457	283	287
Machinery and transport equipments	714	468	497	478	588	870	438	520
Miscellaneous manufactured articles	146	152	174	161	173	216	100	135
Other	4	6	6	7	8	11	5	6
(In percent of total imports)								
Total imports (c.i.f.)	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Food and live animals	11.5	15.1	14.8	17.4	14.1	12.9	13.7	12.4
Beverages and tobacco	1.5	1.9	2.7	2.7	2.5	2.4	2.4	2.0
Crude material inedible	0.8	1.1	0.8	0.6	0.9	0.7	0.6	0.8
Mineral fuels	0.2	0.8	0.8	1.7	1.7	2.1	1.9	2.1
Animal and vegetable oils and fats	0.4	0.7	0.5	0.4	0.4	0.4	0.6	0.3
Chemicals	6.1	7.6	7.9	9.3	10.5	7.5	8.2	7.1
Manufactured goods	23.9	25.7	24.9	24.6	24.0	21.8	24.9	22.8
Machinery and transport equipments	45.9	35.3	35.0	32.1	35.2	41.4	38.5	41.3
Miscellaneous manufactured articles	9.4	11.5	12.2	10.8	10.4	10.3	8.8	10.7
Other	0.3	0.5	0.4	0.5	0.4	0.5	0.4	0.5

Source: *Brunei Darussalam Statistical Yearbook*, Department of Economic Planning and Development.

Table 35. Brunei Darussalam: Imports by Country of Origin, 2002–09

(In millions of U.S. dollars)

	2002	2003	2004	2005	2006	2007	2008	2009 H1
ASEAN	613	629	650	759	796	1,041	1,218	704
<i>Of which:</i>								
Indonesia	38	36	31	34	47	62	68	29
Malaysia	233	269	287	364	361	398	475	239
Philippines	3	3	4	6	6	7	17	3
Singapore	282	267	262	279	290	472	520	374
Thailand	57	54	66	76	92	104	133	57
European Union	198	143	172	142	172	231	264	127
<i>Of which:</i>								
France	17	22	14	11	17	23	25	25
Germany	45	43	61	33	40	58	75	27
Italy	12	9	11	11	36	17	33	17
Netherlands	8	6	13	11	15	22	22	9
United Kingdom	99	49	53	58	46	78	65	33
Others	745	555	600	590	701	829	1,025	416
<i>Of which:</i>								
Australia	41	40	40	33	33	35	36	17
China	60	65	88	94	131	158	176	64
Hong Kong SAR	64	87	73	50	55	52	66	12
Japan	214	133	140	136	213	178	216	118
Korea, Republic of	31	31	40	61	28	34	82	30
Taiwan Province of China	20	20	21	26	28	43	45	18
United States	288	153	167	145	151	268	349	129
Total (c.i.f.)	1,556	1,327	1,422	1,491	1,669	2,101	2,543	1,260

Source: *Brunei Darussalam Statistical Yearbook*, Department of Economic Planning and Development.

Table 36. Brunei Darussalam: Exchange Rates, 2004–09 1/

	2004				2005				2006				2007				2008				2009			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Brunei dollar per U.S. dollar																								
Period average	1.69	1.70	1.71	1.66	1.64	1.66	1.68	1.69	1.63	1.59	1.58	1.56	1.53	1.52	1.52	1.45	1.41	1.37	1.40	1.49	1.51	1.47	1.44	1.39
End of period	1.68	1.72	1.69	1.63	1.65	1.68	1.69	1.66	1.62	1.59	1.59	1.53	1.52	1.53	1.49	1.44	1.38	1.36	1.43	1.44	1.52	1.45	1.41	1.4
Brunei dollar per SDR																								
End of period	2.49	2.52	2.48	2.54	2.49	2.45	2.45	2.38	2.33	2.35	2.34	2.31	2.29	2.32	2.32	2.28	2.27	2.22	2.23	2.22	2.27	2.25	2.24	2.20
Yen per Brunei dollar																								
Period average	63.24	64.39	64.37	63.86	63.85	64.82	66.37	69.46	71.74	71.98	73.57	75.51	77.95	79.17	77.56	77.69	74.65	76.50	76.98	64.54	61.81	66.02	65.00	64.36
End of period	62.29	63.26	65.58	62.83	64.98	65.50	66.90	70.48	72.55	72.37	74.24	77.60	77.64	80.51	77.30	77.69	72.39	78.01	72.82	62.80	64.72	66.16	63.48	65.82
Brunei dollar per euro																								
Period average	2.12	2.05	2.09	2.15	2.15	2.09	2.04	2.01	1.96	2.00	2.01	2.01	2.01	2.06	2.08	2.11	2.11	2.13	2.10	1.96	1.97	2.01	2.06	2.06
End of period	2.06	2.07	2.08	2.22	2.13	2.04	2.04	1.98	1.97	2.02	2.02	2.02	2.02	2.06	2.11	2.13	2.18	2.15	2.06	2.03	2.02	2.05	2.07	2.02

Sources: IMF, *International Financial Statistics*; and Monetary Authority of Singapore websites.

1/ Exchange rates for the Brunei dollar are based on Singapore dollar rates reported to IMF, *International Financial Statistics*. Under a currency board arrangement, the Brunei dollar is maintained at par with the Singapore dollar.